ROI : 5% p.a.

NATIONAL HIGHWAYS AUTHORITY OF INDIA

(Ministry of Road Transport and Highways, Govt. of India)
Head Office: G 5 & 6 Sector 10, Dwarka New Delhi-110 075
APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE
TAXABLE BONDS (SERIES XXIII) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961
(PLEASE CAREFULLY READ THE MEMORANDUM OF PRIVATE PLACEMENT BEFORE FILLING UP THIS FORM)

Lock in Period: 5 years

Application Number
16050564

Broker's Name & Code	Sub Broker Code	Bank Branch Sr No. & Stamp	
SBICAP SECURITIES LTD - 149	**7350200256**		Date of receipt of application Registrar's reference no.
			Date of credit of Cheque/Demand Draft in NHAI Account

Dear Sirs,

I/We have read and understood the information Memorandum of Private Placement, I/We certify that the aggregate investment made/being made by me/us in 54 EC Capital Gains Exemption Bonds during the financial year April, 2022 to March, 2023 does not exceed Rs. 50 lakhs. I/We bind myself/ourselves to the provisions of information memorandum and apply for allotment of Bonds. Please place my/our name(s) on the register of Bondholder(s). I/we hereby declare and affirm that the particulars and information given herein are

	No. of Bonds (A)
In Numbers	
In Words	
Issue Price of Bond	Amount Payable (Rs.) (A x 10,000)
Rs.	
In Words	

Cheque/Demand Draft/UTR Drawn on (Name of the Bank and Branch)	Cheque/Demand Draft/UTR No.	Dated

We are applying as (Tick ✓) whichever is applicable

☐ 1.Banks/Commercial RRB/Co-operative ☐ 2.Financial Institutions ☐ 3.Company ☐ 4.Mutual Fund ☐ 5.Firms ☐ 6.NRI- Country of NRI ☐ 7.Individuals ☐ 8.HUF ☐ 9.Other Specify .....)

BOND CERTIFICATE MODE (TICK✓) ANY ONE

☐ Physical Mode ☐ Demat Mode DPID No. Client ID No.

FIRST/ SOLE APPLICANT'S NAME IN FULL

ADHAR NO. Date of Birth (if Minor)

SECOND APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUAL)

THIRD APPLICANT'S NAME IN FULL (IN CASE OF INDIVIDUAL)

FATHER'S / HUSBAND'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

FIRST/SOLE APPLICANT'S ADDRESS IN FULL (DO NOT WRITE NAME AGAIN)

Distt. **Pin**

CONTACT DETAILS

Phone Fax

E-Mail

BANK PARTICULARS FOR PAYMENT OF INTEREST / REDEMPTION

Bank Name_____Account No.

Branch Name/Address_____ Account Type ☐ SB Account ☐ Current Account ☐ NRO Account

FOR NECS/RTGS PAYMENT

MICR and IFSC code of the bank branch appearing on the MICR Cheque issued by the bank **(please attach a photocopy of cheque or a cancelled cheque issued by your bank for verifying the accuracy of the code number)** MICR IFSC

	PAN / GIR NO.	OCCUPATION	SIGNATURE
FIRST APPLICANT			
SECOND APPLICANT			
THIRD APPLICANT			

DETAILS OF NOMINEE (For Individual Only)

Name….

Address….

Name of Guardian (if minor)….Relation with Applicant….

Date of Birth (if minor)….

Signature of Nominee/Guardian **(Optional)**

Name of Authorized Signatory(ies) Designation (other than individual)

1. …. 1….

2. …. 2….

Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed.

ACKNOWLEDGEMENT SLIP
(To be filled in by the Sole/First Applicant)
54EC BONDS-SERIES XXIII

NATIONAL HIGHWAYS AUTHORITY OF INDIA
(Ministry of Road Transport and Highways, Govt Of India)
Head Office : G 5 & 6 Sector 10, Dwarka New Delhi - 110 075

Application Number
16050564

7350200256

Received from Mr./Ms./M/s. ….

Address….

….

….Pin….

	No. of Bonds	Amount (Rs.)	Accepting Officer's Signature with date
In Numbers			
In Words			

Cheque/DD/UTR No….Dated….Drawn on….

for Rs ….in words….

NATIONAL HIGHWAYS AUTHORITY OF INDIA - 54EC CAPITAL GAIN BONDS (Series-XXIII)

INSTRUCTIONS FOR FILLING THE APPLICATION FORM

Highest Credit Rating i.e. CARE AAA/Stable by CARE Ltd., CRISIL AAA/Stable by CRISIL Ltd., & IND AAA/Stable by India Rating & Research Pvt. Ltd.

1 Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name. For Example.

A	B	C		C	O	M	P	A	N	Y			

Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2 The minimum investment shall be for 1 Bond. **The application can be made for maximum of 500 Bonds.** However, provision inserted under sub-section (1) of section 54EC by the Finance (No. 2) Act, 2014, (w.e.f.1-4-2015) reads as under. "Provided further that the investment made by an assessee in the long-term specified asset, from capital gains arising from transfer of one or more original assets, during the financial year in which the original asset or assets are transferred and in the subsequent financial year does not exceed fifty lakh rupees".

As a result of the amendment in the Union Budget 2018, the tenure of the Bonds has been increased to 5 years in place of three years and long term capital gains arising from land or building or both shall only qualify to be invested in these bonds after April 1, 2018.

3 When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge. The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.

4 The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/cheques/ demand drafts lost in mail or late/short credit of Application Money.

5 Application once submitted cannot be withdrawn.

6 Forms must be accompanied by either a cheque or a demand draft, drawn in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques / DDs must be drawn on any bank Including a Co-operative Bank, which is member or a sub member of the Bankers' Clearing house, located at the place. where the Application Form is submitted and payable at the collecting centers. Money Can also be deposited through RTGS, Bank details for which are available on our http://www.nhai.gov.in/bonds.htm

7 Cash, Stock-invest, Money Orders or Postal Orders will NOT be accepted.

8 The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card, Adhar card and certified copy of address proof of 1st Applicant and one cancelled Cheque should be submitted alongwith application form.

9 As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted. However, TDS will be deducted as per DTAA from interest payable to NRI investors. The Name of the country must be mentioned in the box appearing against the status of NRI overleaf.

10 Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.

11 In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be, should be submitted alongwith the Application Form.

12 The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instruction) of the Private placement forming part of the Memorandum of Private. NHAI is entitled, as its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.

13 It is advisable that investors keep a photocopy of the submitted application form.

14 The application forms will not be accepted after banking hours.

15 The application form can be deposited at any branch of Union Bank of India, HDFC Bank & IndusInd Bank and designated branches of Axis Bank, Canara Bank, ICICI Bank and IDBI Bank.

16 The investors may check their details on the website of the RTA (M/s. Beetal Financial & Computer Services Pvt. Ltd.) at the link http://beetalfinancial.in/beetalfinancial/nhainew.aspx. However for unresolved grievance Registrar and NHAI Bonds Division may be contacted:

Sh . S. P.Gupta	**M/s Beetal Financial & Computer Services Pvt. Ltd. 99, Beettal House, Near Harshukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi-110062**	**Tel: 011-29961281 /83 Email: nhai@beetalfinancial.com**

NHAI Bonds Division	**011-25074100/200 Extn. 3530 & 3560**

For Investment in NHAI Capital Gain Bonds, call on +91 9175 193456/9175 937625 or visit https://sanriya.in/bonds/