



A GOVERNMENT
OF INDIA
UNDERTAKING



Power Finance Corporation Ltd (PFC)

Capital Gains 54 EC Tax Exemption Bonds



SANRIYA INVESTMENT SERVICES
www.sanriya.in

Overview of Company



POWER
FINANCE
CORPORATION
LTD.

- Incorporated on July 16th, 1986, Power Finance Corporation Ltd. is a Schedule-A Navratna CPSE, and is a leading Non-Banking Financial Corporation in the Country.
- Largest NBFC by Net worth (all reserves)
- A specialized Financial Institution in Power Sector
- A dominant player with around 20% market share
- A lean and professionally-managed organization
- Designated as a “Nodal Agency” for development of Integrated Power Development Scheme(IPDS), Ultra Mega Power Projects (UMPPs) and “Bid Process Coordinator” for Independent Transmission Projects (ITPs)
- ISO 9001:2015 certified
- A consistently profit-making and dividend-paying company
- Strong asset quality reflected in low NPAs
- Lowest Administrative cost in the industry
- Consultancy & Advisory services in strategic, financial, regulatory and capacity building skills under one umbrella

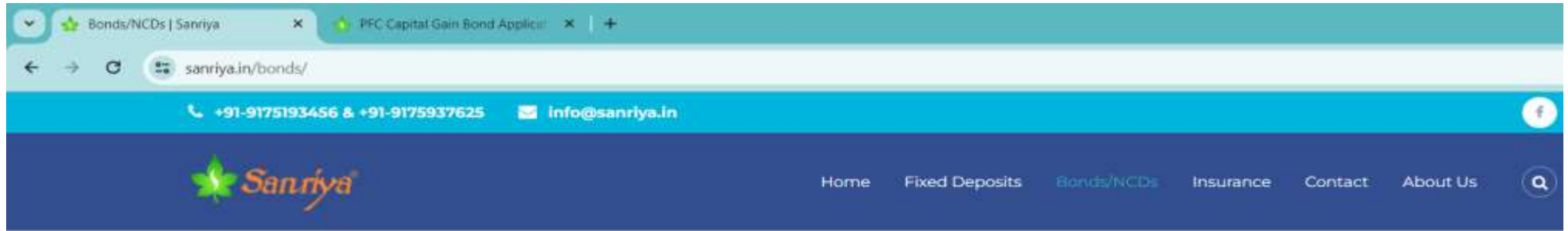
Capital Gain Bond Issue Details



Type	PFC Capital Gain Tax Exemption Bonds – Series VIII 2024-25
Lock-in-period	5 Years from Deemed Date of Allotment
Coupon (% p.a.)/ Interest Rate / Payable	5.25% p.a, payable annually on 31st July every year till redemption
Issue Opens on and Closes on	01.04.2024 and 31.03.2025
Credit Rating	'AAA/Stable' by CRISIL, 'AAA' by ICRA, & 'AAA' by CARE
Face Value / Issue Price/ Minimum Investment	Rs. 10,000/- per Bond / Minimum Investment Rs. 20,000/-
Maximum Investment Rs.	500 Bonds of Rs. 10,000/- each in a financial year.
Maturity / Redemption AMT (Rs. Per bond)	Bonds will be automatically redeemed by PFC on maturity, no need to surrender of Bond Certificate(s).
TDS / Tax Benefit:/Taxation	Interest Taxable, Income Tax Act 1961 and PFC Act/ No TDS deduction from Domestic investors.
Mode of Subscription:	100% on application.
Transferability	The Bonds are non-transferable, non-negotiable and can not be Offered as a security for any loan or advance.
Cheque / Draft to be drawn in the name of	PFC Capital Gain Bonds
Do I need Demat Account?	Demat account is not mandatory, if you don't have demat a/c, then you will receive physical bond certificate like your Fixed Deposit.
Do I need to open new bank a/c from application accepting bank?	No, cheque of your existing bank account of any bank will work for investments



How to buy PFC Capital Gain Bonds?



Bonds/NCDs

Home > Bonds/NCDs

PFC Capital Gain Bonds are available to buy. Visit <https://sanriya.in/bonds/> for more information.

Select the desired Bond by clicking on its name. It will take you to the PFC Capital Gain Bonds web page.

RBI (Govt of India -GoI) Floating Interest Savings (Taxable) Bonds 2020

Institute	Period Years	Minimum Investment	Coupon Rate	Closes On*
RBI Floating Rate Savings Bond 2020 (Taxable)	7 Years	1,000/-	8.05%*	Now Open

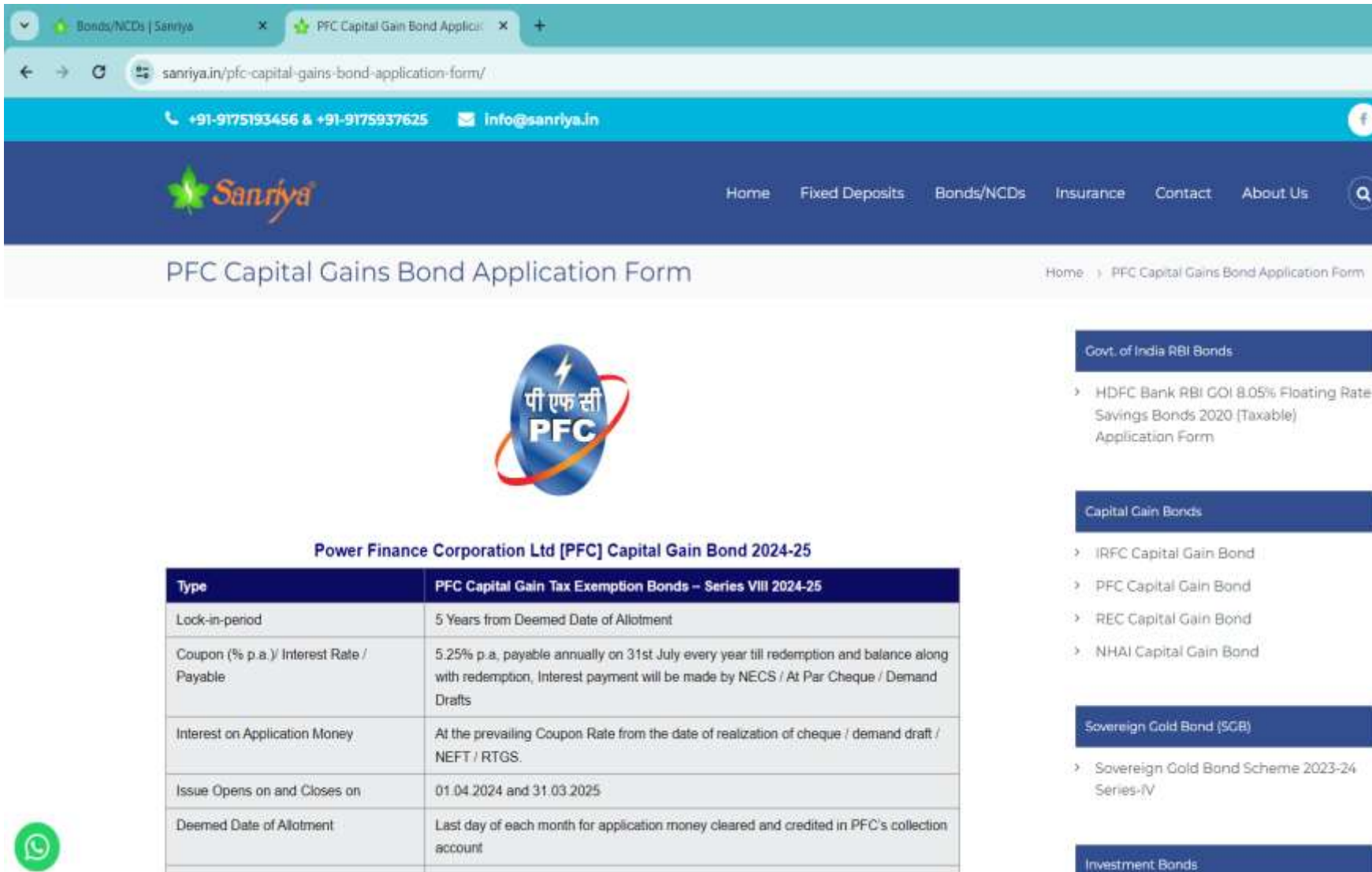
NHAI, IRFC, PFC and REC 54EC Capital Gain Bonds

Institute / Issuer	Period Years	Minimum Investment	Coupon Rate	Opens On	Closes On
Rural Electrification Corporation Ltd (REC) Capital Gain Bond	5 Years	20,000/-	5.25%	1/04/2024	31/03/2025
Indian Railways Finance Corporation Ltd. Capital Gain Bond	5 Years	20,000/-	5.25%	1/04/2024	31/03/2025
Power Finance Corporation Ltd. (PFC) Capital Gain Bond	5 Years	20,000/-	5.25%	1/04/2024	31/03/2025
National Highways Authority of India (NHAI) Capital Gain Bond	5 Years	10,000/-	5%	1/04/2022	31/03/2022

- Govt. of India RBI Bonds**
 - > [HDFC Bank RBI GOI 8.05% Floating Rate Savings Bonds 2020 \(Taxable\) Application Form](#)
- Capital Gain Bonds**
 - > [IRFC Capital Gain Bond](#)
 - > [PFC Capital Gain Bond](#)
 - > [REC Capital Gain Bond](#)
 - > [NHAI Capital Gain Bond](#)
- Sovereign Gold Bond (SGB)**
 - > [Sovereign Gold Bond Scheme 2023-24 Series-IV](#)
- Investment Bonds**



Capital Gain Bond Issue Details on web page



The screenshot shows the Sanriya website's PFC Capital Gain Bond Application Form page. The page features the Sanriya logo, contact information, and a navigation menu. The main content area displays the PFC logo and a table of bond details for the 2024-25 series. A sidebar on the right lists various bond categories and their respective application forms.

Type	PFC Capital Gain Tax Exemption Bonds – Series VIII 2024-25
Lock-in-period	5 Years from Deemed Date of Allotment
Coupon (% p.a.) / Interest Rate / Payable	5.25% p.a, payable annually on 31st July every year till redemption and balance along with redemption, Interest payment will be made by NECS / At Par Cheque / Demand Drafts
Interest on Application Money	At the prevailing Coupon Rate from the date of realization of cheque / demand draft / NEFT / RTGS.
Issue Opens on and Closes on	01.04.2024 and 31.03.2025
Deemed Date of Allotment	Last day of each month for application money cleared and credited in PFC's collection account

- Govt. of India RBI Bonds
 - HDFC Bank RBI GOI 8.05% Floating Rate Savings Bonds 2020 (Taxable) Application Form
- Capital Gain Bonds
 - IRFC Capital Gain Bond
 - PFC Capital Gain Bond
 - REC Capital Gain Bond
 - NHAI Capital Gain Bond
- Sovereign Gold Bond (SCB)
 - Sovereign Gold Bond Scheme 2023-24 Series-IV
- Investment Bonds

You will be able to find all details related to PFC Capital Gain Bond:

- 1] Details
- 2] Application form
- 3] Copy of filled sample application form
- 4] Application form submission centres at your city or location
- 5] Who can invest?
- 6] What documents required?
- 7] RTGS Details
- 8] Contact details for any changes or updation.
- 9] Link to check application status
- 10] FAQs

How to apply? Application Process

How do you apply? What is the process to follow?

[Click here to refer details of PFC Capital Gain Bond](#)

Click below to download PFC Capital Gain Bond Application form 2024-25 Application Form

[Click here to download PFC Capital Gain Bond Application form 2024-25](#)

[Click here to find filled sample PFC Capital Gain Bond Application Form to refer and avoid mistakes](#)

- 1). Take a print-out of the Application Form on A4 paper size. (Application forms are not available at deposition centres; you must carry your own printed form.)
- 2). Attach the following documents to the application form: –
 - a. Self-attested photocopy of the applicant's PAN card
 - b. Self-attested Aadhar Card and Address Proof Photo Copy
 - c. One Cancelled Cheque (for ECS/RTGS/NEFT payment of Interest/Maturity Amount.)
 - d. Cheque or DD (payable in Pune) should be made payable to “**PFC Capital Gain Bonds**”
 - e. In case, if payment is by RTGS / NEFT, then submit UTRN Transaction ID slip issued by Bank.
 - f. In case, if you need Bond allotment in Demat mode, kindly submit self attested Client Master List (CML).
- 3). Keep a copy of your application form for your records.

How to apply? Application Process

- 4). Please send us an image/softcopy / photocopy of your application on WhatsApp no. (9175 193456 / 9175 937626) before submitting it to see whether something is wrong or needs to be corrected. (we will update you.)
- 5). Submit/deposit your application form at any of the Listed/Designated Bank branches. **(See the list on <https://sanriya.in/pfc-capital-gains-bond-application-form/> and search for your city.)**
- 6). You should carry properly filled application form to the submission centers; submission centers only accept forms and provide acknowledgment.
- 7). The Acknowledgement copy will suffice your taxation purpose.
- 8). If your location is not included in the list below, you must send the Application Form along with the above documents to the following address by registered post or courier: :-

Sanriya Investment Services

Kamdhenu, 2nd Floor, Opp. Prakash Bhavan,
Next to the Bank of Baroda, Near Chattushringi Temple,
above Tribes India, Senapati Bapat Rd, Shivajinagar,
Pune, Maharashtra 411016, Mobile No: 9175 193456, 9175 937626

We will notify you upon receipt of your submission form, verify everything, and update you accordingly if anything is pending, submit your form, and we will send you an acknowledgment.

How to apply? Application Process



- 9). Bond Certificate/ Letter of Allotment:-PFC will issue the Bond Certificates within 2 months from the deemed date of allotment or such extended period as may be decided by PFC.
- 10). To record and track the status/allotment of your application form, send us the image / soft copy / photocopy on Mobile No 9175193456 / 9175 937626 (WhatsApp)
- 11). Frequently Asked Questions related to Power Finance Corporation Ltd (PFC) Capital Gain Bonds Investments are also available on same web page.
- 12). Broker Code: P007 - SBICap, Sub Broker Code: 7350200256 should be entered as the broker code.

Who can apply?

- Individuals
- Hindu Undivided Families (HUF)
- Partnership firm
- Insurance Companies
- Companies and Body Corporates
- Provident Funds, Superannuation Funds and Gratuity Funds
- Banks
- Mutual Funds
- Financial Institutions (FIs)
- Foreign Portfolio Investors (Subject to existing regulations)
- Regional Rural Banks
- NRIs/other foreign eligible investor investing out of NRO A/c on non-repatriable basis
- Co-operative Banks
- Limited liability Partnership

Documents Required to Invest

I. For Resident Indian Nationals:

- A] PAN CARD
- B] Documents in support of Name and Address (copies Self Attested in case of Individual, ANY ONE)
 - a) Aadhaar Card
 - b) Passport
 - c) Driving License
 - d) Identify Card issued by any institution
 - e) Copy of the electricity bill or telephone bill showing residential address
 - f) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address
 - g) Voters Identity Card
 - h) Ration Card
 - i) Bank A/c Statement

II. For NRIs / Other foreign eligible investor

- a) Passport-Mandatory
- b) PAN Card
- c] Indian Address Proof
- d] Overseas address proof.
- e] NRO Bank A/c Cheque.

III. For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director)

- a) Certificate of Incorporation and Memorandum & Articles of Association
- b) Resolution of the Board of Directors and identification of those who have authority to operate
- c) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf
- d) Copy of PAN / PAN Allotment letter.

IV. For Partnership Firms-Investor

Documents in support (copies attested by Notary)

- a) Registration certificate, if registered
- b) Partnership deed
- c) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf
- d) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses
- e) Telephone bill in the name of firm/partners

V. Trust & Foundations-Investor

Documents in support (copies attested by Notary)

- a) Certificate of registration, if registered
- b) Power of Attorney granted to transact business on its behalf
- c) Any officially valid document to identify the Trustees, Settlers, Beneficiaries and those holding Power of Attorney, Founders/ Managers/ Directors and their addresses
- d) Resolution of the managing body of the Foundation/Association
- e) Telephone bill
- f) Copy of PAN/PAN Allotment letter (otherwise exemption certificate issued by IT Authorities)

RTGS/ NEFT Details for Payments 2024-25



POWER
FINANCE
CORPORATION
LTD.

Investors can directly deposit the amount in the PFC's Collection Account by way of NEFT/RTGS and submit the original application form along with necessary documents in to the particular bank branch in your Location (collecting Bank on same day) along with UTRN / Payment details and Bank Statement. **Beneficiary Name : PFC Capital Gain Bonds**

Bank	A/c No	IFSC Code	MICR Code	Branch
HDFC Bank	5750 0000034792	HDFC0000003	110240001	209 – 214, Kailash Building, 26, Kasturba Gandhi Marg, New Delhi – 110001.
Indusind Bank	2010 01384575	INDB0000005	110234002	Barakhamba Branch, Dr. Gopal Das Bhawan, 28, 1st Floor, Barakhamba Road, New Delhi – 110001.
YES Bank	1366 1000000070	YESB0000136	110532031	56, Janpath, Ground Floor, ALPS Building, Connaught Place, New Delhi – 110001.
ICICI Bank	000405115137	ICIC0000004	400229002	Nariman Point, Mumbai-400020.
Kotak Mahindra Bank	5411819692	KKBK0000172	400485002	Ambadeep Building, 14, Kasturba Gandhi Marg, New Delhi – 110001.
Canara Bank	2471 201001212	CNRB0002471	110015115	Capital Market Branch, Jeevan Bharti Building, Parliament Street, New Delhi – 110001.



For status of your application, Interest – maturity payment, investors details changes, death claim etc.



POWER
FINANCE
CORPORATION
LTD.

For Status of your Application, interest, maturity payment, name / bank change, bond certificate, death claim by nominee etc. contact the Registrar & Transfer Agent of issue :-

KFin Technologies Private Limited, (Formerly known as “Karvy Fintech Private Limited”)

Selenium Tower B, Plot Nos. 31 & 32,
Financial District, Nanakramguda,
Serilingampally Mandal,
Hyderabad – 500032, P: +91 40 6716 2222, F: +91 40 2343 1551,
Mr. M Murali Krishna & Mr. R.Williams,
Email : pfc54ecbonds@kfintech.com | einward.ris@kfintech.com

The details of the Nodal Officer of the Registrar is as under –

Mr. Nagesh Govu, Email : govu.nagesh@kfintech.com Tel.: +91 40 6716 1503, Fax.: +91 40 2343 0814

[Click Here to check your PFC Capital Gain Bonds Application Form status online](#)



POWER
FINANCE
CORPORATION
LTD.

Contact for investments in PFC Capital Gains Bonds.



SANRIYA INVESTMENT SERVICES.

Kamdhenu, 2nd Floor, Opp. Prakash (MSEB Office)
Bhavan, Next to the Bank of Baroda, Near Chattushringi
Temple, above Tribes India, Senapati Bapat Road,
Shivajinagar, Pune, Maharashtra 411016 India.

Mobile: 9175 193456 | 9175 937626

Email: fd@sanriya.in | spk@sanriya.in

Website: www.sanriya.in



Disclaimer



POWER
FINANCE
CORPORATION
LTD.

This document prepared by the Sanriya Investments is based on the request of the client, which is strictly private, confidential and intended only for the reference of the requesting client. It is intended as an information guide for assistance purpose only and shall not be considered as the sole basis for any investment or dis-investment decision. Nothing herein is intended to be construed as financial planning, investment advice, or expert financial advice to deal in any securities or investment products, on the portfolio of the client, in any manner whatsoever. The document contains information and input data either entered directly by the client or shared with Sanriya or Sanriya investments staff for requesting a consolidated overview of the client's portfolio at family/group level spread across different assets and products. There is NO guarantee that the investment preference displayed herein will fetch desired performance results. Neither the name of this document nor anything contained herein is intended to render any advice on the entire portfolio of the client. A mutual fund scheme is not a deposit product and is not an obligation of or guaranteed, or insured by the mutual fund or its asset managers. The client acknowledges that the prices and net asset values of the mutual fund schemes are subject to fluctuation based on the factors and the forces affecting the capital markets. Past performance of the sponsors, mutual funds or their affiliates do not indicate or guarantee the future performance of any scheme in any manner and historical performance, when presented, is purely for reference purposes. Please read the offer document, scheme information documents carefully before investing. No part of this document shall be considered as making any guarantee for any fund performance nor viewed as an assessment of a fund or the fund's underlying securities' creditworthiness. Santosh Kedari is an AMFI registered mutual fund distributor, stock broker and depository participant interalia other businesses. The Staff or sub-distributor of Sanriya Investments who is also an AMFI registered mutual fund distributor. Kindly visit www.sanriya.in for more details. S. Kedari and Sanriya Investments staffs and/or any officers, employees, associates, do not make any guarantees or warranties whatsoever expressed or implied regarding the completeness, accuracy, timeliness, appropriateness, adequacy, applicability, fullness, reliability, functionality, practicality, suitability, etc and/or the reliability of the information, methodologies, statistics, assumptions (economic, financial, market, personal, etc), statements, opinions, projections and materials contained or expressed in the document or for the results obtained or for any decisions made, direct or consequential, from the use of information, statistics, assumptions, statements, opinions and projections. All clients, recipients are strongly advised to exercise due caution and/or verify the contents, statements, projections, etc. and/or seek independent professional advice before making any investment or any other decision based anything contained expressed or implied in this document. This page is an integral part of the document generated by Sanriya Investment Services. This investment proposal is prepared on request of the client for general information and reference purpose. It aims to demonstrate a proposal considering the client's investment objective and investment preferences designed on the basis of basic information provided by the client. We are very thankful to the client for giving us this opportunity for assisting by issuing this proposal. The proposal is purely on non-binding basis and the client is absolutely free to accept or reject the proposal. We would appreciate to address any query in this behalf and provide the client with further assistance for seamless and smooth execution of the proposal. The client is free to seek opinion of the investment and taxation expert for taking investment decisions. Kindly note that nothing herein constitutes any representation with respect to the suitability, completeness, correctness, accuracy, fitness and appropriateness of any securities or investment products and all preferences are subject to applicable assumptions, risk factors and disclaimers, which may or may not be listed herein. Nothing herein shall be construed as an advice or solicitation to deal in any securities or investment products. The proposal has been prepared by a certified mutual fund distributor. The investments discussed or views expressed may not be suitable for all investors. Customers should use this information at their own risk. Sanriya shall not be held responsible for any direct or indirect loss caused by relying on this information. You should consult your own tax, legal and accounting advisors before engaging in any transactions. Some investments discussed in this report have a high level of volatility. High volatility investments may experience sudden and large falls in their value causing losses when the investment is realized. Some investments may not be readily realizable and it may be difficult to sell or realize those investments, similarly it may prove difficult for you to obtain reliable information about the value, risks to which such an investment is exposed. Any change or amendment in the credit rating or financial stability of the Company may impact the financial creditability of the instruments. Those losses may equal your original investment. Any information or data made available may contain inaccuracies and/or typographical errors. Before opening any attachments please check them for viruses and defects. Mutual funds and securities investments are subject to market risks and there is no assurance or guarantee that the objectives of the Scheme will be achieved. You agree that S.Kedari, Sanriya Investment Services and its directors, officers, employees, agents, sponsors, consultants, business partners or other representatives ('service providers') shall not be responsible or liable for any direct, indirect, incidental, consequential, special, exemplary, punitive or any other damages (including without limitation loss of profits, loss or corruption of data, loss of goodwill, work stoppage, computer failure or malfunction, or interruption of business) under any contract, negligence, strict liability or other theory arising out of or relating in any way with the use of the website or in reliance of the information available on the website, website-related services, or any products or services offered or sold or displayed on this website or by any other means of communication made available to you by Sanriya Investment Services.

