



Rural Electrification Corporation Ltd (REC)

Capital Gains 54 EC Tax Exemption Bonds



SANRIYA INVESTMENT SERVICES www.sanriya.in



Overview of Company



- REC is a Navratna company under the Ministry of Power. We fund our business with market borrowings of various maturities, including bonds and term loans apart from foreign borrowings, on our own.
- We hold the highest credit ratings from CRISIL, ICRA, IRRPL and CARE and internationally we are rated at par with the sovereign ratings.
- We have maintained consistent profit margins and paid dividends each year since fiscal 1998.
- We have thus propelled ourselves to a net worth of over ₹40,000 crore.
- We have also been entrusted with the responsibility of being the coordinating agency for rolling out UDAY (Ujwal Discom Assurance Yojana) which seeks to operationally reform and financially turnaround the power distribution companies of the country.
- Our two subsidiaries RECPDCL (REC Power Distribution Company Limited) and RECTPCL (REC Transmission Project Company Limited) work in tandem with us to realise our shared mission by providing consultancy services in Distribution and Transmission sectors.
- We take due cognizance of the fact that we owe our stupendous success to our customers, the unflinching commitment of our employees and our countrywide presence through 22 state offices which ensures easy accessibility.
- Having bolstered our share in the country's total power capacity, we are poised to help build a sound infrastructure to provide affordable, accessible and sustainable power.





Capital Gain Bond Issue Details



| Туре | REC Capital Gain Tax Exemption Bonds – Series XVIII 2024-25 |
|---|--|
| Lock-in-period | 5 Years from Deemed Date of Allotment |
| Coupon (% p.a.)/ Interest Rate / Payable | 5.25% p.a, payable annually on 30th June of each year, Interest payment will be made by NECS/At Per Cheque/Demand Drafts |
| Issue Opens on and Closes on | 01.04.2024 and 31.03.2025 |
| Credit Rating | 'CRISIL AAA Stable' by CRISIL, 'CARE AAA' by CARE, 'IND AAA' by India Ratings & Research Private Ltd, ICRA AAA' by ICRA Limited |
| Face Value / Issue Price/ Minimum Investment | Rs. 10,000/- per Bond / Minimum Investment Rs. 20,000/- |
| Maximum Investment Rs. | 500 Bonds of Rs. 10,000/- each in a financial year. |
| Maturity / Redemption AMT (Rs. Per bond) | Bonds will be automatically redeemed on maturity, without the surrender of Bond Certificate(s) and the proceeds would be paid by cheque or NECS/ECS. |
| TDS / Tax Benefit:/Taxation | Interest Taxable, Income Tax Act 1961 and TDS will not be deducted. |
| Mode of Subscription: | 100% on application. |
| Transferability | The Bonds are non-transferable, non-negotiable and can not be Offered as a security for any loan or advance. |
| Cheque / Draft to be drawn in the name of | "Rural Electrification Corporation Limited – 54EC Bonds" |
| Do I need Demat Account? | Demat account is not mandatory, if you don't have demat a/c, then you will receive physical bond certificate like your Fixed Deposit. |
| Do I need to open new bank a/c from application accepting bank? | No, cheque of your existing bank account of any bank will work for investments |



available

to

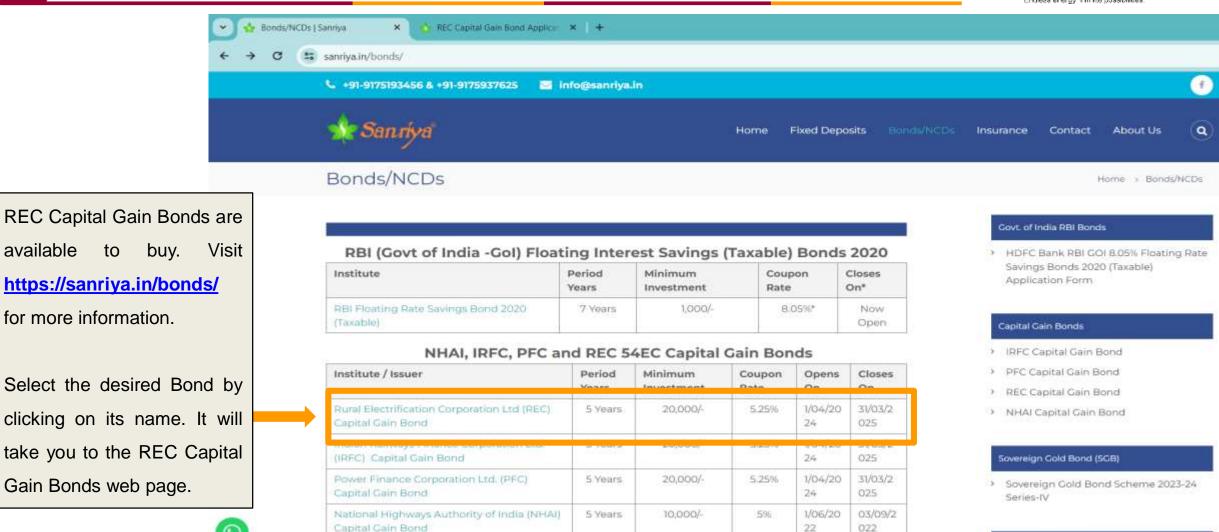
for more information.

Gain Bonds web page.

buy.

How to buy REC Capital Gain Bonds?





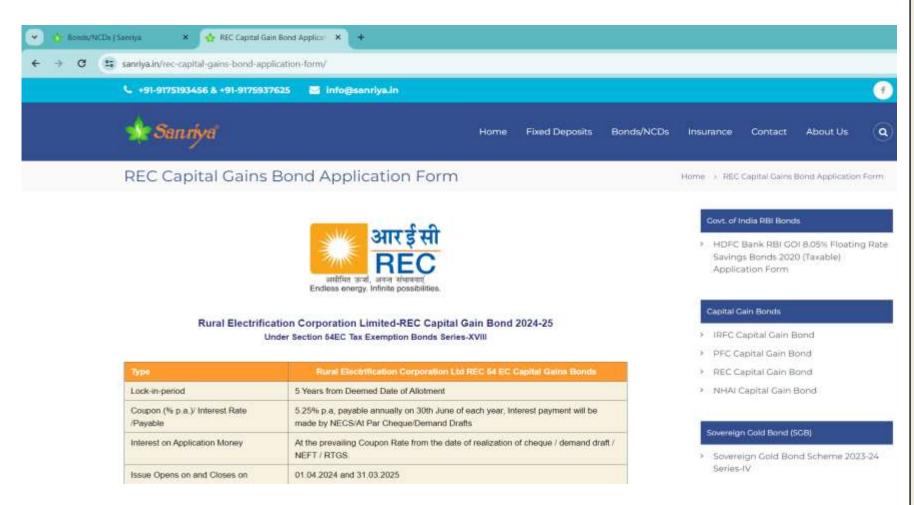


Investment Bonds



Capital Gain Bond Issue Details on web page





You will be able to find all details related to REC Capital Gain Bond:

- 1] Details
- 2] Application form
- 3] Copy of filled sample application form
- 4] Application form submission centres at your city or location
- 5] Who can invest?
- 6] What documents required?
- 7] RTGS Details
- 8] Contact details for any changes or updation.
- 9] Link to check application status
- 10] FAQs





How to apply? Application Process



How do you apply? What is the process to follow?

Click here to refer details of REC Capital Gain Bond

Click below to download REC Capital Gain Bond Application form 2024-25 Application Form

Click here to download REC Capital Gain Bond Application form 2024-25

Click here to find filled sample REC Capital Gain Bond Application Form to refer and avoid mistakes

- 1). Take a print-out of the Application Form on A4 paper size. (Application forms are not available at deposition centres; you must carry your own printed form.)
- 2). Attach the following documents to the application form:
 - a. Self-attested photocopy of the applicant's PAN card
 - b. Self-attested Aadhar Card and Address Proof Photo Copy
 - c. One Cancelled Cheque (for ECS/RTGS/NEFT payment of Interest/Maturity Amount.)
 - d. Cheque or DD (payable in Pune) made payable to "Rural Electrification Corporation Limited 54EC Bonds"
 - e. In case, if payment is by RTGS / NEFT, then submit UTRN Transaction ID slip issued by Bank.
 - f. In case, if you need Bond allotment in Demat mode, kindly submit self attested Client Master List (CML).
- 3). Keep a copy of your application form for your records.





How to apply? Application Process



- 4). Please send us an image / softcopy / photocopy of your application on WhatsApp no. (9175 193456 / 9175 937626) before submitting it to see whether something is wrong or needs to be corrected. (we will update you.)
- 5). Submit/deposit your application form at any of the Listed/Designated Bank branches. (See the list on https://sanriya.in/rec-capital-gains-bond-application-form/ and search for your city.)
- 6). You should carry properly filled application form to the submission centers; submission centers only accept forms and provide acknowledgment.
- 7). The Acknowledgement copy will suffice your taxation purpose.
- 8). If your location is not included in the list below, you must send the Application Form along with the above documents to the following address by registered post or courier: :-

Sanriya Investment Services

Kamdhenu, 2nd Floor, Opp. Prakash Bhavan,

Next to Bank of Baroda, Near Chattushringi Temple,

above Tribes India, Senapati Bapat Rd, Shivajinagar,

Pune, Maharashtra 411016, Mobile No: 9175 937626, 9175 193456

We will notify you upon receipt of your submission form, verify everything and update you accordingly if anything is pending, submit your form, and we will send you an acknowledgment.



How to apply? Application Process



- 9). Bond Certificate/ Letter of Allotment:-REC will issue the Bond Certificates within 2 months from the deemed date of allotment or such extended period as may be decided by REC.
- 10). To record and track the status/allotment of your application form, send us the image / soft copy / photocopy on Mobile No 9175193456 / 9175 937626 (WhatsApp)
- 11). Frequently Asked Questions related to REC Capital Gain Bonds Investments are also available on web page www.sanriya.in
- 12). Broker Code: SSL-014 SBICap, Sub Broker Code: 7350200256 should be entered as the broker code.





Who can apply?



- > Individuals
- Hindu Undivided Families (HUF)
- Partnership firm
- > Insurance Companies
- Companies and Body Corporates
- Provident Funds, Superannuation Funds and Gratuity Funds
- > Banks
- Mutual Funds

- Financial Institutions (Fls)
- Foreign Portfolio Investors (Subject to existing regulations)
- > Regional Rural Banks
- NRIs/other foreign eligible investor investing out of NRO A/c on non-repatriable basis
- Co-operative Banks
- ➤ Limited liability Partnership





Documents Required to Invest



I. For Resident Indian Nationals:

- A] PAN CARD
- B] Documents in support of Name and Address (copies Self

Attested in case of Individual, ANY ONE)

- a) Aadhaar Card
- b) Passport
- c) Driving License
- d) Identify Card issued by any institution
- e) Copy of the electricity bill or telephone bill showing residential address
- f) Any document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address
- g) Voters Identity Card
- h) Ration Card
- i) Bank A/c Statement

II. For NRIs / Other foreign eligible investor

- a) Passport-Mandatory
- b) PAN Card
- c] Indian Address Proof
- d] Overseas address proof.
- e] NRO Bank A/c Cheque.





Documents Required to Invest



III. For Corporate-Investor

Documents in support (copies attested by Company Secretary/Director)

- a) Certificate of Incorporation and Memorandum & Articles of Association
- b) Resolution of the Board of Directors and identification of those who have authority to operate
- c) Power of Attorney granted to its managers, officers or employees to transact business, on its behalf
- d) Copy of PAN / PAN Allotment letter.

IV. For Partnership Firms-Investor

Documents in support (copies attested by Notary)

- a) Registration certificate, if registered
- b) Partnership deed
- c) Power of Attorney granted to a partner or an employee of the firm to transact business on its behalf
- d) Any officially valid document identifying the partners and the persons holding the Power of Attorney and their addresses
- e) Telephone bill in the name of firm/partners

V. Trust & Foundations-Investor

Documents in support (copies attested by Notary)

- a) Certificate of registration, if registered
- b) Power of Attorney granted to transact business on its behalf
- c) Any officially valid document to identify the Trustees, Settlors, Beneficiaries and those holding Power of Attorney, Founders/ Managers/ Directors and their addresses
- d) Resolution of the managing body of the Foundation/Association
- e) Telephone bill
- f) Copy of PAN/PAN Allotment letter (otherwise exemption certificate issued by IT Authorities)





RTGS/ NEFT Details for Payments 2024-25



Investors can directly deposit the amount in the REC's Collection Account by way of NEFT/RTGS and submit the original application form along with necessary documents in to the particular bank branch in your Location (collecting Bank on same day) along with UTRN / Payment details and Bank Statement. **Beneficiary Name : REC Capital Gain Bonds**

| Bank | A/c No | IFSC Code | MICR Code | Branch | |
|-----------|----------------|-------------|-----------|---|--|
| HDFC Bank | 00030350000584 | HDFC0000003 | 110240001 | G – 3/4, 19 K G Marg, Surya Kiran Building, New Delhi – 110001. | |





For status of your application, Interest – maturity payment, investors details changes, death claim etc.



For Status of your Application, interest, maturity payment, name / bank change, bond certificate, death claim by nominee etc. contact the Registrar & Transfer Agent of issue :-

Kfin Technologies Private Limited.

Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana- 500 032.

Contact Person: Mr. KVS Gopala Krishna,

Telephone: +91 40 6716 2222 / 1659 / 1751

Toll Free No.: 1800-345-4001

Fax: +91 40 2343 1551/0814, Email: einward.ris@kfintech.com

> gopalakrishna.kvs@kfintech.com praveen.chaturvedi@kfintech.com

Click Here to check your REC Capital Gain Bonds Application Form status online





For status of your application, Interest – maturity payment, investors details changes, death claim etc.



For the Status of your Application, interest, maturity payment, name/bank change, bond certificate, death claim by nominee, etc. contact the Registrar & Transfer Agent of issue:-

Alankit Assignments Limited.

204-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110 055

Toll-Free No.: 011-4254 1234 / 72900 71335

Email: recbond@alankitassignments.com

Click Here to check your REC Capital Gain Bonds Application Form status online





Contact for investments in PFC Capital Gains Bonds.





Sanriya Investment Services.

Kamdhenu, 2nd Floor, Opp. Prakash (MSEB Office)

Bhavan, Next to Bank of Baroda, Near Chattushringi

Temple, above Tribes India, Senapati Bapat Road,

Shivajinagar, Pune, Maharashtra 411016 India.

Mobile: 9175 193456 | 9175 937626

Email: fd@sanriya.in | spk@sanriya.in

Website: www.sanriya.in





Disclaimer



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